



San Diego, CA
Research Analyst

CANDIDATE RESPONSIBILITIES

This self-starting analyst will work in close collaboration with the current investment and product management teams. Primary responsibilities will include financial statement analysis and validation, corporate action analysis and recommendations, new valuation factor development, and project based research projects. Additionally the analyst will research and write topical pieces for outward facing value add research to our clients and prospects, and be responsible for regular portfolio commentary. The analyst should have a sound understanding of fundamental industry drivers globally with the ability to identify anomalies as well as communicate findings to internal business partners and clients, prospects and consultants. The analyst should have experience with CapiQ and/or Factset. A long-term, value oriented view point is a must, as well as the desire to participate in the growth of an institutional investment firm.

- Gathering and cleaning data, statistical analyses, and interpreting and presenting the results
- Determining the best and most appropriate fundamental industry factors/metrics and interfacing with both the sell side and in-house analysts to understand and interpret changes to those factors
- Working closely with senior management and fellow researchers to ensure successful implementation of the firm's strategies and strong performance for the funds
- Researching and authoring industry thought leadership pieces
- Participating in client /prospect/consultant sales and/or review meetings as necessary
- Writing monthly/quarterly portfolio commentary
- Analyzing current investment performance to continually understand performance attribution and model and risk factor contributions to return.
- Responding to ad hoc projects as necessary, such as competitive intelligence, client requests, and more.

QUALIFICATIONS

- 3-7 years of direct, relevant experience in fundamental financial statement analysis within investment management
- CFA or MBA a plus
- Strong knowledge of global markets, fundamental investment factors and behavioral finance
- Excellent writing and communication skills and ability to discuss fundamental and quantitative concepts and results with both technical and non-technical audiences orally and in writing
- Long-term value mindset
- Proficient knowledge of Factset, Capital IQ, Worldscope, SQL, Excel, VBA useful
- Self-starter
- Ability to collaborate, share insights, take guidance, and adapt to specified formats
- Readiness to switch between a variety of projects at a fast pace
- Desire and readiness to embrace a start-up firm culture
- Desire and readiness to reside in the Greater San Diego area
- Ability to work additional hours and weekends as needed

Why Work for Metis Global Partners, LLC/Here's what's in it for you?

METIS GLOBAL PARTNERS, LLC is an independent, employee- and woman/minority-owned firm. The firm is dedicated to the management of global and international equity portfolios. The Metis competitive advantage lies in its unique product offerings, specialized distribution channels and strategic partnership that leverages the world class operations and distribution infrastructure of renowned global equity manager Brandes Investment Partners. Metis offers that rare combination of opportunities for entrepreneurial individuals, coupled with many of the resources of a more developed firm.

Application information:

Qualified candidates are invited to submit a resume to careers@metisgp.com
Please no third-party candidates. E.O.E.D/M/F/H/V. No relocation benefits available.